

First Home Saver Account (FHSA) application form



Defcredit
Service banking

Member number	<input type="text"/>	Male / Female (please circle)	<input type="text"/>
Rank / Title	<input type="text"/>		
Given name(s)	<input type="text"/>		
Last name	<input type="text"/>		
Residential Address	<input type="text"/>		
	<input type="text"/>		
	Postcode		
Mailing Address (if different from above)	<input type="text"/>		
	<input type="text"/>		
	Postcode		
Telephone	<input type="text"/>	()	()
	Mobile	Home	Work
Email address	<input type="text"/>		
Date of Birth	<input type="text" value="DD / MM / YYYY"/>	Tax File Number *	<input type="text"/>
			If not previously provided

You won't be able to open an account if you don't provide your tax file number.

* Under the First Home Saver Accounts Act 2008, Defcredit is authorised to collect your tax file number and other information about your FHSA. Although you are not obliged to provide your tax file number, we can not open an FHSA for you without it. We can only use your tax file number for lawful purposes. We are authorised to, and will, disclose your tax file number and other information to the Commissioner of Taxation. If you later transfer the balance of your account to a super fund or to another provider, your tax file number must also be disclosed to that fund or provider.

I declare that (tick boxes)

- I have read and understand the eligibility conditions for FHSA and that I am eligible to open an FHSA.
- I have never owned or jointly owned a dwelling that has been my main residence in Australia or Norfolk Island, **and** one of the following applies.
- I have never held another FHSA, or
- I currently have an FHSA but I want the balance of my existing FHSA transferred to the new FHSA I am now opening. Please also complete a FHSA Changing account providers form.
- I have held an FHSA which was closed for one of the following reasons:
- The purchase of a dwelling that was to become my main residence did not eventuate and I am opening this new FHSA within six months of closing the previous FHSA.
 - I closed the FHSA within the cooling-off period and I am now opening this new FHSA.
 - That FHSA was opened following an unsolicited offer, or the Product Disclosure Statement document was inadequate and I am now opening this new FHSA.

Full name	<input type="text"/>	
Signature	<input type="text"/>	Date
		/ /

If you make a false or misleading statement, there are significant penalties, and you may be prosecuted.

Defcredit staff to complete information overleaf

Office use only

Date FHSA opened	/ /	
Reason code for opening (see below)	<input type="text"/>	Account number <input type="text"/>
Branch name	<input type="text"/>	Branch number <input type="text"/>
Staff name 1	<input type="text"/>	Staff name 2 <input type="text"/>
Staff signature	<input type="text"/>	Staff signature <input type="text"/>
Date	<input type="text"/>	Date <input type="text"/>

Reason for opening the account	Reason Code	Explanation
New First Home Savers Account	N	A new FHSA is opened.
Holder transferring their balance from another FHSA provide	T	The FHSA holder transfers their account balance to another FHSA provider.
Family law obligation	F	The FHSA holder opens a new FHSA with an amount transferred under a Family law obligation – that is, under a court order or binding financial agreement.
Re-contributing an FHSA amount	R	The FHSA holder re-contributes after there is a failure to purchase a property.
Other	O	The FHSA holder opens an FHSA for a reason not coded.